Todd Kremin

From:

Matt Samuel [mcs@barronpartners.com]

Sent:

Thursday, July 06, 2006 5:25 PM

To:

Robert Trumpy

Cc:

Henry Warner

Subject:

RE: Lab 123 status

Follow Up Flag: Follow up

Flag Status:

Red

Attachments:

LAB123 Preferred Registration Rights 7.6.06.DOC; LAB123 SPA 7.6.06.DOC; LAB123

Warrant A 7.6.06.DOC; LAB123 Warrant B 7.6.06.DOC

Robert and Hank.

I have attached the basic drafts of our deal documents for the funding of Lab123. Please review these documents, and get back to me with any questions. Please keep in mind that these are drafts and we still need to complete in several sections. Thank you for your time, and I look forward to hearing from you.

Regards,

Matthew C T Samuel Junior Analyst Barron Partners LP 730 Fifth Avenue, 25th Floor New York, NY 10019

tel: 212-359-0205 fax: 212-359-0222 mcs@barronpartners.com www.barronpartners.com

From: Robert Trumpy [mailto:rtrumpy@ebiosafe.com]

Sent: Thursday, July 06, 2006 10:58 AM

To: Matt Samuel Cc: Henry Warner Subject: Lab 123 status

Just checking on status of documents and the due diligence. Because of some vacations, any drafts you could send today would be appreciated. Thanks, Matt.

Rob Trumpy, CPA SVP and CFO BioSafe Medical Technologies, Inc. 100 Field Drive, Suite 240 Lake Forest, IL 60045 Work:847-234-8111 Fax:847-234-8222 rtrumpy@ebiosafe.com

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